

[This undertaking will be executed by authorized representatives of Participants (trading members of NSEIL) by way of a click-wrap agreement on the portal prior to receiving access to the Platform]

WHEREAS,

- A. The Undersigned is membership registered Trading Member of National Stock Exchange of India limited ("NSEIL") and has a valid AMFI Registration Number (ARN).
- B. NSEIL offers "**e-ETF**" a web-based platform (the "Platform") to Trading Members with valid ARNs ("Participants") who register with NSEIL to participate in New Fund Offers (NFO) / Further Fund Offers (FFO) - ("Offers") of units of various Exchange Traded Funds (ETFs).
- C. The Undersigned is desirous of participating in such Offers from time to time.
- D. The Undersigned has approached NSEIL to register the Undersigned as a Participant for the purpose of participating in various Offers on the Platform.
- E. NSEIL, as a precondition to such registration, requires the Undersigned to furnish an undertaking in the manner and on the terms herein below.

NOW therefore, in consideration for my registration as a Participant on the Platform, I, the "**Undersigned**" hereby agree and undertake as under:

- 1. I/We, shall strictly abide by the Terms and Conditions and the Operating Guidelines governing the use of the Platform, and the terms of the **NSE Circular Ref. No. 03 / 2017 (Download Reference No. NSE/CMTR/34018) dated January 16, 2017** and additionally any other circular issued by NSEIL from time to time governing the use of the Platform by registered Participants.
- 2. I/We agree to execute, sign, and subscribe to such documents, agreements, covenants, bonds and/or undertakings as may be reasonably required by NSEIL from time to time in connection with my/our participation on the Platform.
- 3. I/ We hereby represent and warrant that I/we am/are duly authorized by all necessary actions to execute this undertaking, and that this undertaking shall be legally binding on me/us. I further represent that I am duly authorized on behalf of the undersigned to execute this undertaking on its behalf.